

About CDI Group:

PT Chandra Daya Investasi Tbk (CDI Group) is an infrastructure investment subsidiary majority-owned by PT Chandra Asri Pacific Tbk (Chandra Asri Group), a leading energy, chemicals, and infrastructure solutions provider in Southeast Asia—and EGCO Group, a prominent power company listed in Thailand. CDI Group invests in key infrastructure sectors, including energy, water, port and storage facilities, as well as logistics solutions. By leveraging its expertise across these four core pillars, CDI Group aims to enhance infrastructure efficiency and sustainability, making a meaningful contribution to industrial and economic development in the regions it serves. The Company operates a 320 MW power plant, water treatment facilities with a total capacity of 4,874 liters per second, two jetties, storage tanks with a combined capacity of 130,000 m³, and a fleet of 11 vessels ranging from 5,000 to 8,600 DWT.

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NEWS RELEASE

Jakarta, 30 October 2025



CDI GROUP REPORTS STRONG 9M2025 RESULTS WITH NET INCOME OF US\$ 83.5 MILLION, REINFORCES CAPITAL AND LIQUIDITY POSITION, AND DELIVERS CONTINUED GROWTH POST-IPO

- **NET INCOME REACHES US\$ 83.5 MILLION – STRONG 9M2025 RESULTS DRIVEN BY PORTFOLIO EXPANSION**
- **SOLID CAPITAL AND LIQUIDITY POSITION WITH US\$ 705.4 MILLION LIQUIDITY POOL, FURTHER STRENGTHENED BY THE NEW BTN LOAN – PROVIDING CAPACITY FOR GROWTH**
- **CONTINUED POST-IPO STRATEGIC PROGRESS INCLUDING VESSELS CONSTRUCTION, LAND LOGISTICS FLEET EXPANSION, INCREASE STAKE IN CSI AND MIM, AND SOLAR POWER EXPANSION**

PT Chandra Daya Investasi Tbk (CDI Group) [IDX: CDIA] today announced its unaudited consolidated financial statements for the nine months of 2025. The Company's Director, Jonathan Kandinata, commented:

"CDI Group delivered solid performance in 9M2025, reflecting strengthened fundamentals and disciplined execution since our IPO. Net Income reached US\$ 83.5 million, supported by resilient operations and continued portfolio growth. Our liquidity pool of US\$ 705.4 million, further supported by the new loan from PT Bank Tabungan Negara (Persero) Tbk (BTN), enhances our capacity to invest and grow sustainably. This performance underscores the effectiveness of our strategy to build a diversified infrastructure platform across energy, water, logistics, port and storage.

During the period, CDI Group further enhanced its capital base through diversified funding initiatives, including the IDR 2 trillion loan facility from BTN, complemented by the existing facility from PT Bank Danamon Indonesia Tbk (Bank Danamon), additional capital injection from Chandra Asri Group and EGCO Group, and proceeds from the July 2025 IPO. These initiatives collectively strengthen our financial resilience, and position CDI Group to further pursue long-term growth across its business pillars.

Leveraging momentum from the successful acquisition of PT Barito Investa Prima (now PT Chandra Investa Prima) and the launch of cold storage facility through PT Chandra Cold Chain prior to the IPO, CDI Group expanded its footprint in land logistics and laid a strong foundation for further growth. The Group has added 20 new trucks to support broader cargo coverage across Java, Lampung, South Sumatra, and Bali.

Complementing the land-based initiatives, CDI Group reinforced its maritime logistics platform through construction of two ethylene gas carrier vessels, and additional share acquisition in PT Chandra Shipping International (CSI) and PT Marina Indah Maritim (MIM), enhancing operational scale and efficiency. At the same time, in the energy portfolio, the Group continue to expand its solar capacity to 11 MWp by November 2025, further demonstrating our commitment to renewable energy and sustainable growth. Collectively, these achievements reflect our determination to deliver operational excellence and long-term value."

9M2025 FINANCIAL HIGHLIGHTS:

- Net income reached US\$ 83.5 million, reflecting strong post-IPO momentum and broad-based portfolio expansion across all business pillars. The logistics segment emerged as a key growth engine, delivering a 14x increase in revenue from the same period last year.
- Maintained a solid balance sheet with total assets of US\$ 1.6 billion and liquidity pool of US\$ 705.4 million, strengthened by a new IDR 2 trillion loan facility from BTN. Together with loan from Bank Danamon, additional capital injections from Chandra Asri Group and EGCO Group, and proceeds from the July 2025 IPO, these further strengthened CDI Group's capital base and financial flexibility to support sustainable growth.

US\$ million, unless otherwise stated	9M 2025 (Unaudited)	9M 2024 (Unaudited)	% Change
Net Revenues	104.8	73.8	42.0
- Energy	76.0	68.5	11.0
- Port & Storage	4.2	3.5	18.5
- Logistics	24.6	1.8	1234.1
Cost of Revenues	(80.8)	(66.1)	22.1
Gross Profit (Loss)	24.0	7.7	213.3
Net Profit after Tax	83.5	22.6	269.6
EBITDA	76.9	20.4	276.8
Cash Flows from (used in) Operating Activities	7.7	3.0	N.R.
Capital Investments	113.3	27.6	N.R.
US\$ million, unless otherwise stated	9M 2025	FY 2024	% Change
Total Assets	1,600.0	1,080.5	48.1
Total Liabilities	449.6	328.3	36.9
Shareholders' Equity	1,150.4	752.2	52.9
Interest Bearing Debt	400.8	292.8	36.9
Cash & Cash Equivalents plus Marketable Securities	705.4	315.6	123.5

Note:

NR.: Not Relevant

Financial Ratios

	9M 2025	9M 2024
Gross Profit Margin	22.9%	10.4%
Net Profit Margin	79.7%	30.6%
EBITDA Margin	73.3%	27.6%
	9M 2025	FY 2024
Debt to Capitalization	26%	28%

CORPORATE NEWS



Chandra Asri Group and EGCO Group Inject Additional Capital to CDI Group

Chandra Asri Group together with Electricity Generating Public Company Limited (EGCO Group), have jointly injected additional capital into CDI Group. The injection of funds totaled US\$ 185 million, of which Chandra Asri Group contributed US\$ 90 million and EGCO Group US\$ 95 million.

This additional investment reflects Chandra Asri Group and EGCO Group's strong belief in CDI Group's long-term growth potential, as well as the Company's ongoing commitment to developing high-quality, environmentally responsible infrastructure platforms across Southeast Asia. CDI Group will continue to focus on driving sustainable growth and creating long-term value through its broad portfolio of growing infrastructure assets.



CDI Group Completes Acquisition of PT Barito Investa Prima

On 21 April 2025, CDI Group, together with PT Buana Primatama Niaga (BPN), completed the acquisition of 100% of PT Barito Investa Prima (BIP) — totaling 20,400 shares — from PT Barito Pacific Tbk and PT Griya Idola for IDR 90 billion.

The acquisition is intended to strengthen CDI Group's land logistics and infrastructure portfolio. BIP, which operates in the warehousing and storage sector, will complement CDI Group's integrated logistics platform. This strategic move expands CDI Group's service capacity, enhances value chain integration, and reinforces the Company's long-term sustainable growth strategy.



CDI Group Launches Chandra Cold Chain, Expanding into Temperature-Controlled Logistics

CDI Group, through its subsidiary PT Chandra Cold Chain (CCC), has launched modern cold storage facilities in Bitung to support the food industry that requires temperature-controlled handling to maintain optimal quality and freshness. The facility offers flexible capacity of up to 700 pallet positions and accommodates diverse temperature requirements for food and FMCG products, marking CDI Group's entry into the growing temperature-controlled logistics segment. The facility also supported by integrated transport service, providing frozen delivery for frozen goods and dry delivery for non-frozen products, ensuring smooth distribution with high quality and safety standards.



CDI Group Commissions Ethylene Gas Carrier Vessels to Strengthen Petrochemical Supply Chain Integration

CDI Group, through its subsidiary PT Chandra Shipping International (CSI), has commenced operations of two ethylene gas carrier vessels — a strategic step to strengthen maritime logistics and ensure smooth feedstock distribution between Chandra Asri Group’s Cilegon facility and Aster Chemicals and Energy Pte. Ltd. in Singapore. CSI provides efficient and competitive feedstock transportation solutions across the region, with the capability to operate in both domestic and international waters. Currently managing eight chemical and gas vessels, the Company also extends its services to third parties and is exploring opportunities in ship management and maintenance. These efforts reinforce CDI Group’s position as a *Growth Partner* for Southeast Asia’s petrochemical industry, supporting the region’s growing industrial and energy needs.



CDI Group Officially Listed on IDX to Support Southeast Asia’s Expanding Infrastructure Needs

On 9 July 2025, PT Chandra Daya Investasi Tbk officially listed its shares on the Indonesia Stock Exchange (IDX) under the ticker code “CDIA.” Strong market interest was reflected in an oversubscription rate of 564 times during the offering period, which spanned from the bookbuilding phase (19–24 June 2025) to the public offering (2–7 July 2025). The IPO raised IDR 2.4 trillion through the issuance of 12,482,937,500 new shares at a price of IDR 190 per share.

Proceeds from the IPO will be used to strengthen CDI Group’s business lines, particularly in logistics, port operations and storage. The Company is committed to becoming an integrated infrastructure solutions provider in Southeast Asia. The Company also aims to create long-term value for stakeholders and support sustainable industrial development. With this listing, CDI Group reinforces its strategic role in meeting the evolving infrastructure needs of industries at both national and regional levels



New Chemical Vessels to Boost Indonesia’s Role as Regional Chemical Distribution Hub

CDI Group is enhancing its logistics business capabilities by adding two 9,000 DWT chemical vessels currently under construction in Japan. These vessels will sail under the Indonesia and international flags to support service flexibility, optimize operational efficiency, and ensure compliance with maritime regulations.

The new fleet will strengthen distribution connectivity across Indonesia and Southeast Asia, while also opening opportunities for global market expansion. In partnership with leading technology providers, the vessels are scheduled to begin operations in the first half of 2026. With these new internationally standardized ships, CDI Group is not only expanding its logistics capacity but also reinforcing Indonesia’s position as a regional distribution hub for the chemical industry.



20 New Trucks Boost SBL's Nationwide Logistics Coverage

Through PT SCG Barito Logistics (SBL), CDI Group has expanded its land logistics operations with the addition of 20 new trucks, enhancing its capacity to serve general cargo and improving delivery reliability. The expanded fleet now supports wider coverage across Java, Lampung, South Sumatra, and Bali, strengthening connectivity and enabling more efficient distribution across key logistics corridors in Indonesia.



Completed IDR 2.7 trillion Acquisition of CSI and MIM to Strengthen Maritime Logistics Integration

CDI Group has strengthened its maritime logistics platform with the completion of the IDR 2.7 trillion acquisition of PT Chandra Shipping International (CSI) and PT Marina Indah Maritim (MIM), increasing its ownership to nearly 100%. This step strengthens strategic control and operational efficiency, enabling CDI Group's shipping operations to run more effectively with enhanced service quality, reliability, and synergies across regional distribution routes — further reinforcing the Group's position as a leading provider of integrated infrastructure solutions.



CDI Group Expands Solar Power Portfolio to 11 MWp by November 2025

CDI Group, through its energy subsidiary PT Krakatau Chandra Energi (KCE), continues to strengthen its renewable energy business by adding an additional 4.7 MWp solar power plant in Cilegon, Banten, bringing total installed capacity to 11 MWp by November 2025.

The new ground-mounted system enhances KCE's asset utilization while cutting carbon emissions by nearly 10,000 tons CO₂ per year, equivalent to the absorption of more than 469,000 trees annually.