

Press Release

PT Chandra Daya Investasi Tbk Announces Initial Public Offering Plan, Strengthening Strategic Role in Regional Infrastructure

- *In line with industrial growth in Southeast Asia, the demand for core infrastructure continues to rise. The strategic assets of PT Chandra Daya Investasi Tbk (CDI Group) in the energy, water, port and storage, and logistics sectors play a critical role in enhancing regional connectivity, driving operational efficiency, maintaining industrial stability, and strengthening supply chain reliability.*
- *CDI Group aims to generate stable cash flows by maximizing the performance of its strategic assets and forming long-term collaborations with partners who have strong track records and proven expertise in their respective industries.*

Jakarta, 19 June 2025 – PT Chandra Daya Investasi Tbk (CDI Group or the Company), has announced its plan to **launch an Initial Public Offering (IPO)** on the Indonesia Stock Exchange (IDX). As a company operating in the infrastructure sector, CDI Group plays a strategic role in providing essential services to the national industrial sector, including **energy, water, port and storage, and logistics**. Through this IPO, CDI Group aims to strengthen its capacity to deliver critical infrastructure required by industries, in line with the economic and manufacturing growth across Southeast Asia. This move also forms part of the Company's long-term strategy to expand its reach and contribute to the development of the regional industrial ecosystem.

CDI Group will be listed under the stock code **"CDIA"** and plans to offer up to 12,482,937,500 (twelve billion four hundred eighty-two million nine hundred thirty-seven thousand five hundred) new shares through its initial public offering (IPO), representing a maximum of 10.00% of the total issued and fully paid-up capital of the Company after the IPO. The shares will be offered at a price range between IDR170 and IDR190 per share. The total offering value is expected to reach up to IDR2,371,758,125,000 (two trillion three hundred seventy-one billion seven hundred fifty-eight million one hundred twenty-five thousand Rupiah). The initial offering period (book building) is scheduled from June 19 to June 24, 2025.

The funds raised from the IPO, after the deduction of issuance cost, will be used to strengthen the company's core capabilities in the logistics, port, and storage sectors. Approximately IDR871.76 billion will be allocated to support the expansion of the logistics business through capital injections into subsidiaries, which will then be used for vessel procurement and operational funding.

In addition, approximately IDR1.5 trillion will be allocated for the development of port and storage facilities, specifically for the construction of storage tanks, ethylene pipelines, and other supporting infrastructure in strategic industrial zones. This investment aims to strengthen the supply chain infrastructure for downstream industries that require efficient, high-standard logistics system for liquid and gas.

Fransiskus Ruly Aryawan, President Director CDI Group, stated, "CDI Group was established to meet the growing demand for more complex and integrated infrastructure amid the rapid development of national and regional industries. With strategic asset ownership and

a prime location at the heart of Indonesia's largest industrial zone, we are well-positioned to provide reliable, resilient infrastructure solutions that support the transformation of future industries. Through this initial public offering, we aim to strengthen our position as a growth partner for the industry and create opportunities for collaboration that fosters long-term, value-added development for all stakeholders.

CDI Group's IPO is supported by a consortium of underwriters, including PT BCA Sekuritas, PT BNI Sekuritas, PT DBS Vickers Sekuritas Indonesia, PT Henan Putihrai Sekuritas, PT OCBC Sekuritas Indonesia, and PT Trimegah Sekuritas Indonesia Tbk, serving as Joint Lead Underwriters.

Sustainable Business Performance

CDI Group continues to demonstrate its commitment to generating stable and sustainable long-term value, in line with the growing demand for core infrastructure serving strategic industries. The Company's foundation for long-term growth lies in its integrated asset management strategy and diversified revenue streams.

As of December 31, 2024, CDI Group recorded revenue of USD102.25 million, reflecting solid portfolio management and agility in responding to market dynamics. This revenue was driven by several key segments, including:

- Electricity sales and related services amounted to USD80.44 million
- Fuel sales amounted to USD11.42 million.
- Vessel charter contributed USD5.62 million, representing a new revenue stream successfully added during the year.
- Tank and jetty leasing generated USD4.77 million. This segment supports CDI Group's growing logistics and storage services, which are increasingly in demand by customers.

The addition of vessel charter revenue as a new business line marks a significant milestone for CDI Group in broadening its income base. Meanwhile, strong growth in the power sector underscores the Company's strategic role in supporting the national energy supply. These achievements reinforce CDI Group's position as an adaptive and resilient infrastructure provider, accelerating industrial growth through reliable and sustainable services.

CDI Group has also established strategic partnerships at both national and international levels, including with Krakatau Steel Group, Salim Group, and Posco. These collaborations not only add value through the technical expertise and industry experience of its partners but also strengthen CDI Group's market position within an increasingly competitive infrastructure and industrial ecosystem.

About CDI Group

PT Chandra Daya Investasi Tbk (CDI Group) is an infrastructure investment subsidiary majority-owned by PT Chandra Asri Pacific Tbk, a leading energy, chemical, and infrastructure solutions provider in Southeast Asia—and EGCO Group, a prominent power company listed in Thailand. CDI Group invests in key infrastructure sectors, including energy, water, port and storage facilities, as well as logistics solutions. By leveraging its expertise across these four core pillars, CDI Group aims to enhance infrastructure efficiency and sustainability, making a meaningful contribution to industrial and economic development in the regions it serves. The Company operates a 320 MW power plant, water treatment facilities with a total capacity of 4,045 liters per second, five jetties, storage tanks with a combined capacity of 648,000 m³, and a fleet of eight vessels ranging from 5,000 to 8,600 DWT. Visit us at <http://www.chandradaya-investasi.com/> to learn more.

For further information, please contact:**Chrysanthi Tarigan**

Head of Corporate Communications Chandra Asri Group

Telp : 021-530 7950 | Email: corporate.comm@capcx.com